

# Market Mood





02<sup>nd</sup> January 25

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**LTP** 23644.80

**R1** 23700

**R2** 23950

**S1** 23500

**S2** 23350

- The index formed two consecutive positive candles, settling at 24,742.90, up by 98 points. The index closed slightly above its 200-day Exponential Moving Average (EMA), indicating a brief pause in the prevailing trend.
- RSI remains subdued, currently at 40 and positioned below its 14-period moving average, suggesting a lack of strong momentum.
- Immediate support is seen around 23,600, where a bounce occurred in the previous session. Resistance is placed at 23,850, followed by a resistance at 24,000, which coincides with the 20 EMA. A decisive break from this range could confirm the next directional move. Until such a breakout occurs, it is advisable to avoid positions on either side.


**LTP** 50860.20

**R1** 51250













**R2** 51750

**S1** 50750

**S2** 50500

- The index formed a bullish candle on the daily timeframe, closing at 51,060.60, up by 200 points, with support found near the lower boundary of the current range-bound zone.
- During the first half of the session, the index initially dipped to an intraday low of 50,485, aligning with the 200 EMA, but was met with buying pressure, which ultimately pushed the index above its opening level by the close.
- The market has been consolidating in a range over the past seven sessions. As long as the index stays within the 50,500–51,400 range, we expect further range-bound movement. A decisive breakout in either direction could determine the next trend.

## Global Market:

		<b>Dow Jones Futures</b> <small>CFD</small>	42,585.11	40.89	0.10
02 Jan, 2025   07:44 IST					
		<b>S&amp;P 500</b> <small>CFD</small>	5,878.91	-28.03	-0.47
01 Jan, 2025   02:29 IST					
		<b>Nasdaq</b> <small>CFD</small>	19,305.25	-181.54	-0.93
01 Jan, 2025   02:29 IST					
		<b>FTSE</b>	8,173.02	0.00	0.00
31 Dec, 2024   18:20 IST					
		<b>CAC</b>	7,380.74	0.00	0.00
31 Dec, 2024   18:45 IST					
		<b>DAX</b>	19,909.14	0.00	0.00
30 Dec, 2024   18:50 IST					

## Sentiment Gauge


**Flat to Positive**

## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
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Cash	-1782.71	1690.37
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**Adv/Dec**

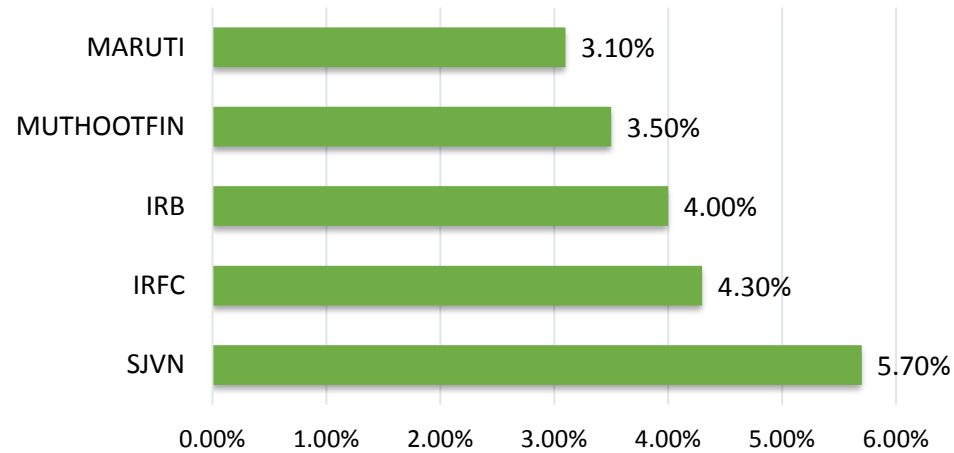
Advance	Decline	A/D Ratio
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151	49	3.08
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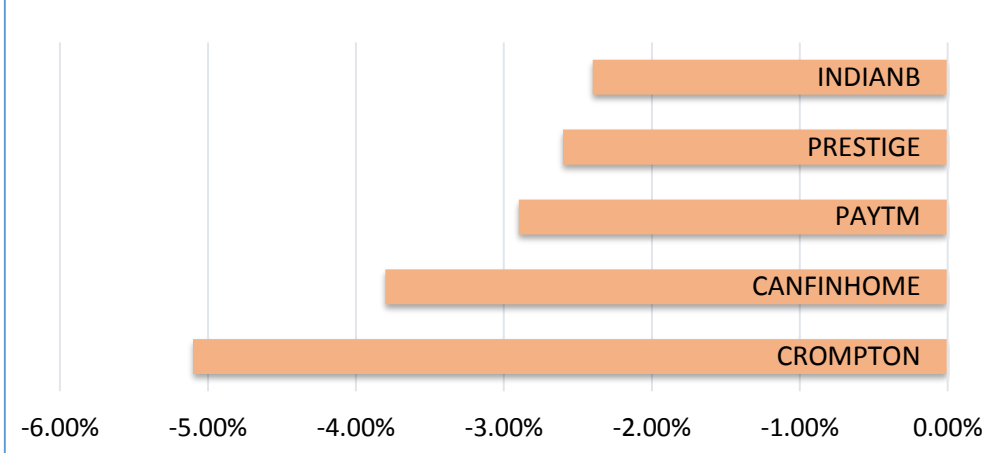
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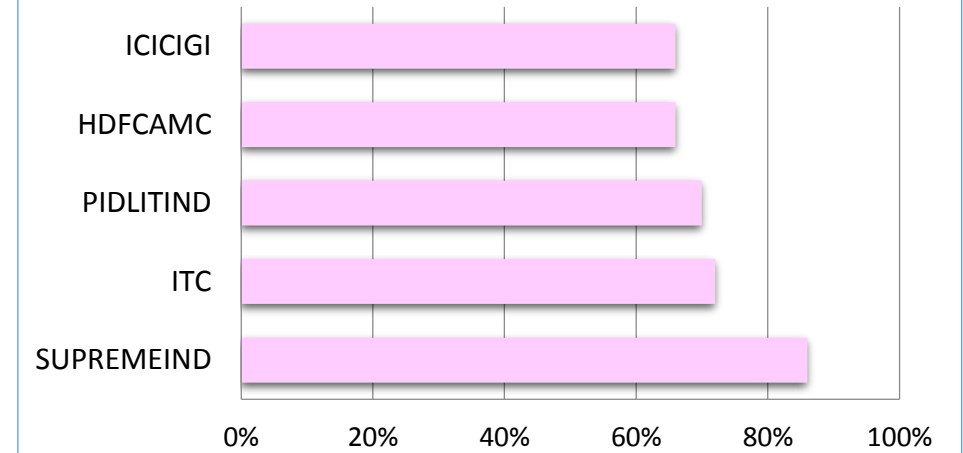
## PRICE UP



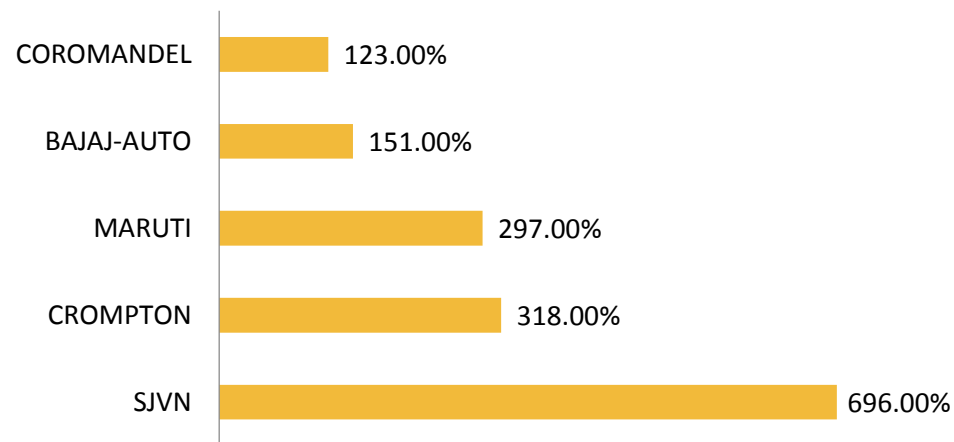
## PRICE DOWN



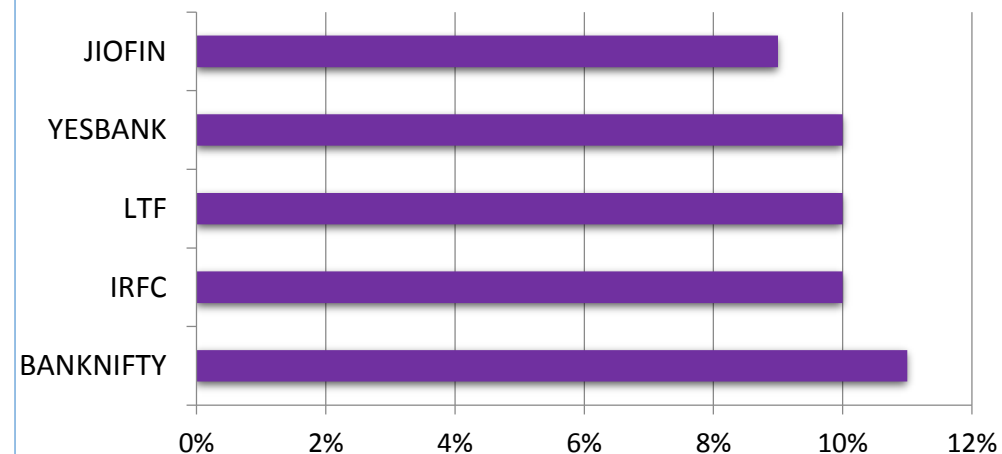
## DELIVERY HEAVY



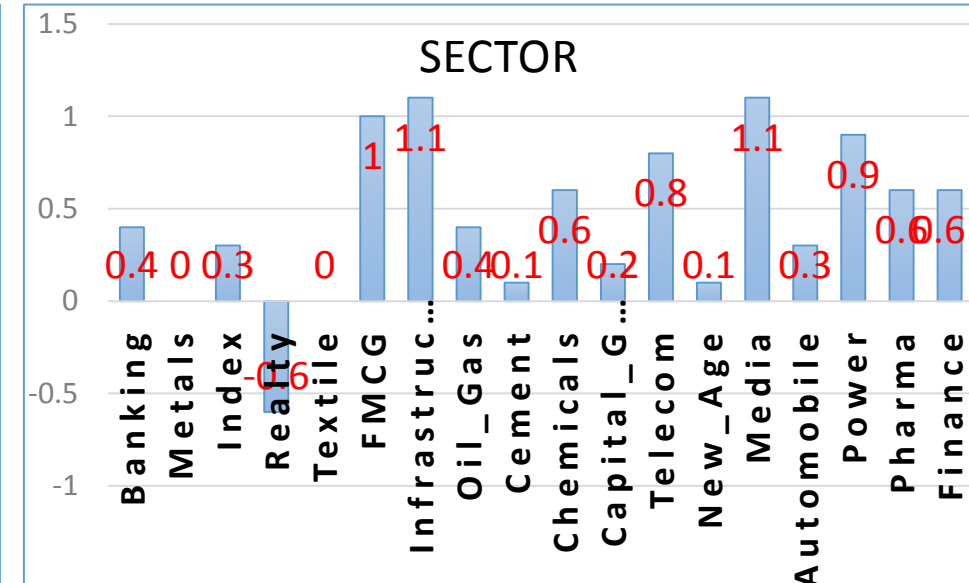
## VOLUME UP



## ROLL OVER



## SECTOR





EVENT Calendar

Date	Event	Expected	Previous
02nd Jan 25	IND HSBC Manufacturing PMI Final	-	57.8
02nd Jan 25	EURO HCOB Manufacturing PMI Final	-	45.2
02nd Jan 25	USA S&P Global Manufacturing PMI Final	-	49.7

## Call of the day (Intraday)



### KALYANKJIL (Intraday)

Buy in range: 773-775 SL : 762 Tgt : 792

KALYANKJIL has continued its upward movement, forming a three-white soldier candlestick pattern. The recent breakout from a pattern resembling a Cup & handle further supports a positive outlook. On the hourly timeframe, all Exponential Moving Averages (EMAs) are trending upwards, confirming the ongoing positive trend. The Relative Strength Index (RSI) is also advancing, in line with the bullish price action, signaling strength in the current rally.

## Delivery Call



### BLUE STAR (Delivery)

BUY in Range : 2255-2265 SL : 2190 (Daily Closing) TP : 2385

The stock formed a bullish candle with a cup and handle breakout on daily timeframe indicating buyers interest and continuation of up trend, along with strong Volume participation indicates renewed buying interest and aggressive participation from market participants. On technical front RSI (14) is placed above 60 indicating positive momentum in the stock as well as the stock is trading above all major EMAs.



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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,742.90	98.1	0.41	23,908	24073.74	23,577.48	23,412.06
MARUTI	11,185.00	326.6	3.01	11,514	11842.76	10,856.12	10,527.24
M&M	3,078.00	70.9	2.36	3,141	3204.846	3,014.58	2,951.15
LT	3,670.10	62.45	1.73	3,735	3800.253	3,605.02	3,539.95
BAJFINANCE	6,940.00	117	1.71	7,039	7137.395	6,841.30	6,742.61
TATAMOTORS	749.85	9.7	1.31	760	769.1849	740.18	730.52
SHRIRAMFIN	2,920.50	31.35	1.09	2,953	2984.635	2,888.43	2,856.37
INDUSINDBK	970.4	10.25	1.07	987	1004.313	953.44	936.49
BPCL	295.55	3.1	1.06	299	302.525	292.06	288.58
ASIANPAINT	2,304.80	23.45	1.03	2,337	2368.953	2,272.72	2,240.65
APOLLOHOSP	7,370.00	73.65	1.01	7,476	7581.408	7,264.30	7,158.59
EICHERMOT	4,867.25	45.35	0.94	4,968	5068.304	4,766.72	4,666.20
BRITANNIA	4,803.00	40.25	0.85	4,852	4900.128	4,754.44	4,705.87
SBILIFE	1,401.55	11.15	0.8	1,414	1426.595	1,389.03	1,376.51
POWERGRID	310.9	2.2	0.71	314	317.5761	307.56	304.22
AXISBANK	1,072.25	7.55	0.71	1,086	1100.483	1,058.13	1,044.02
HDFCBANK	1,784.95	12.1	0.68	1,805	1825.965	1,764.44	1,743.93
ADANIENT	2,545.90	17.25	0.68	2,634	2722.109	2,457.80	2,369.69
BHARTIARTL	1,597.95	10.2	0.64	1,613	1627.505	1,583.17	1,568.40
COALINDIA	386.5	2.35	0.61	390	393.9129	382.79	379.09
RELIANCE	1,222.75	7.3	0.6	1,232	1241.933	1,213.16	1,203.57
JSWSTEEL	906.85	5.35	0.59	919	930.5517	895.00	883.15
TATACONSUM	920.05	5.35	0.58	928	935.1477	912.50	904.95
BAJAJFINSV	1,577.00	8.9	0.57	1,591	1604.378	1,563.31	1,549.62
TCS	4,112.00	17.2	0.42	4,144	4176.978	4,079.51	4,047.02

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
SUNPHARMA	1,894.00	7.65	0.41	1,909	1924.432	1,878.78	1,863.57
BEL	294	0.85	0.29	297	299.4736	291.26	288.53
INFY	1,885.00	5	0.27	1,898	1911.804	1,871.60	1,858.20
ITC	484.7	1.05	0.22	488	491.1603	481.47	478.24
ULTRACEMCO	11,449.95	23.6	0.21	11,583	11715.23	11,317.31	11,184.67
HEROMOTOCO	4,168.30	7.7	0.19	4,210	4252.495	4,126.20	4,084.10
ICICIBANK	1,283.85	2.2	0.17	1,300	1315.692	1,267.93	1,252.01
GRASIM	2,446.70	4	0.16	2,477	2507.296	2,416.40	2,386.10
NTPC	333.8	0.45	0.13	338	341.4043	330.00	326.20
HDFCLIFE	617.8	0.75	0.12	622	626.5228	613.44	609.08
KOTAKBANK	1,788.10	2.05	0.11	1,801	1814.708	1,774.80	1,761.49
NESTLEIND	2,172.20	2.15	0.1	2,186	2199.254	2,158.67	2,145.15
TITAN	3,253.95	0.8	0.02	3,271	3288.082	3,236.88	3,219.82
SBIN	794.3	-0.65	-0.08	800	805.7134	788.59	782.89
HINDUNILVR	2,324.45	-2.4	-0.1	2,335	2345.819	2,313.77	2,303.08
TECHM	1,704.00	-2.2	-0.13	1,721	1737.041	1,687.48	1,670.96
CIPLA	1,525.00	-4	-0.26	1,543	1561.21	1,506.90	1,488.79
HCLTECH	1,911.60	-5.8	-0.3	1,930	1948.228	1,893.29	1,874.97
WIPRO	300.6	-1.25	-0.41	304	306.4588	297.67	294.74
TRENT	7,084.40	-38.95	-0.55	7,164	7243.896	7,004.65	6,924.90
BAJAJ-AUTO	8,729.00	-69.6	-0.79	8,898	9067.019	8,559.99	8,390.98
TATASTEEL	136.87	-1.18	-0.85	138	139.358	135.63	134.38
ONGC	236.91	-2.34	-0.98	239	241.0644	234.83	232.76
ADANIPORTS	1,218.30	-12.8	-1.04	1,236	1253.807	1,200.55	1,182.79
DRREDDY	1,372.95	-15.55	-1.12	1,398	1422.932	1,347.96	1,322.97
HINDALCO	594	-8.45	-1.4	605	616.7687	582.62	571.23

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